1

www.sse.com.cn

2

3

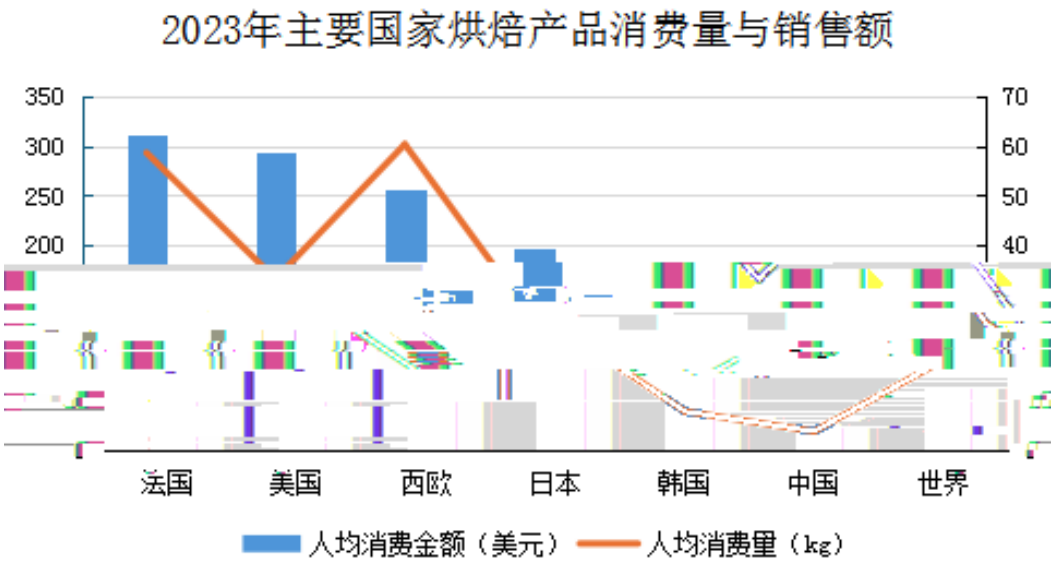
4

5

1

	1-1 1 40	1-1 1 40
	024-22817166	024-22817166
	zhangyinan@tolybread.com	lirunzhu@tolybread.com

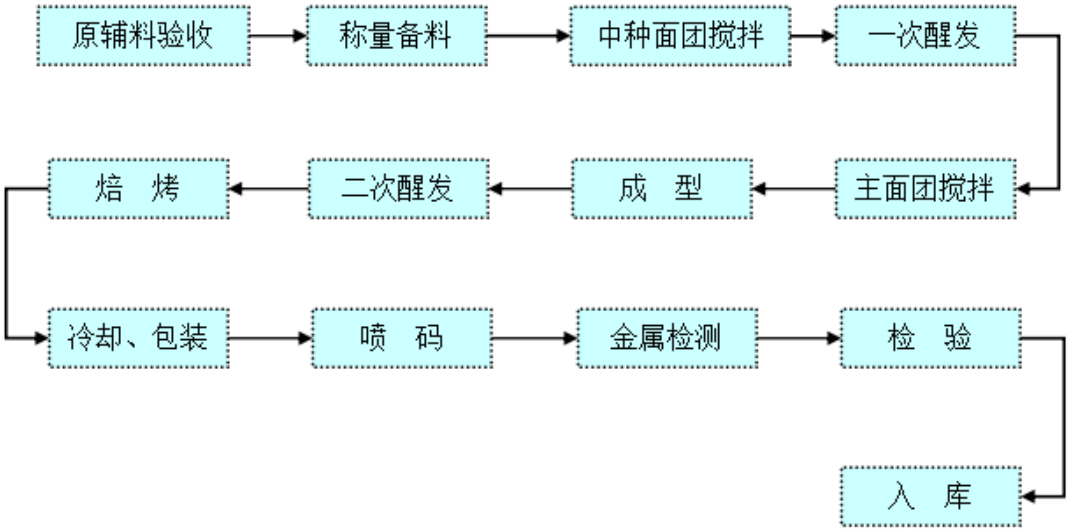
2


2023年主要国家烘焙产品消费量与销售额
350
300
250
200
70
60
50
40
法国
美国
西欧
日本
韩国
中国
世界
人均消费金额（美元）
人均消费量（kg）

“ ”

“

“ ”


原辅料验收
称量备料
中种面团搅拌
一次醒发
主面团搅拌
成　型
二次醒发
焙　烤
冷却、包装
喷　码
金属检测
检　验
入　库

	985	**92**	**59**

“ ”

3

3.1 3

	2023	2022		(%)	2021	
	7,047,591,787.54	6,621,873,673.53	6,622,042,405.64	6.43	6,016,694,213.96	6,016,892,732.31
	5,087,112,957.88	5,025,778,899.06	5,026,161,810.76	1.22	4,934,849,136.31	4,935,065,406.47
	6,758,573,196.57	6,686,263,321.97	6,686,263,321.97	1.08	6,335,381,671.50	6,335,381,671.50
	574,044,868.48	639,890,850.47	640,057,492.01	-10.29	763,049,403.55	763,265,673.71
	551,747,110.58	629,197,246.44	629,363,887.98	-12.31	715,578,349.19	715,794,619.35
	810,608,998.82	1,066,390,988.94	1,066,390,988.94	-23.99	1,013,779,179.83	1,013,779,179.83
%	11.56	13.10	13.10	1.54	16.00	16.01
	0.3588	0.4000	0.4001	-10.29	0.4770	0.4771
	0.3588	0.4000	0.4001	-10.29	0.4770	0.4771

3.2

□ √

4

4.1

10

:

							53,672
							52,568
10							
			(%)				
	64,900,349	389,402,093	24.34	0		132,692,000	
	38,274,612	229,647,670	14.36	0		0	
	25,254,714	151,528,282	9.47	0		60,000,000	
						30,000,000	
	36,303,655	131,000,428	8.19	0		73,450,000	
						17,364,300	
	-2,105,356	61,029,478	3.82	0		0	
	6,167,246	37,003,479	2.31	0		0	
	6,047,532	36,285,193	2.27	0		0	
	4,640,006	27,840,033	1.74	0		0	

17022	13,504,310	22,314,652	1.39	0		0	
	7,062,877	7,696,377	0.48	0		0	

4.4 **10**

□ √

5

√ □

5.1

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2

□ √